
DECISION ON INCREASE IN LONG-TERM BORROWINGS

December 23, 2021 | Unofficial Translation

1	Amount of Borrowings	US\$100,000,000
2	Interest Rate	Ranging from 5.00% - 6.00% (Interest + Fees)
3	Term of Borrowings	5 years
4	Date of Disbursement	Expected 1st disbursement date is in December 2022
5	Maturity Date	2027
6	Name of Creditor	International Finance Corporation (IFC) (CDB Parallel Loan)
7	Debt-to-Equity Ratio (%)	8.27%
8	Total Debt-to-Equity Ratio (%)	520.57%
9	Shareholder Equity	≥ 30 Billion KHR
10	Description	The long term facility is to support strategic growth and diversification of funding sources in line with the Bank's plan.
11	Reason	This facility will provide new loans to small and medium enterprises.
